

Financial Statements

Condensed Income Statement

(Unit: KRW 100 million)

Classification	2015	2016	2017
Sales	483,563	395,205	462,609
Cost of goods sold	441,968	345,617	409,052
Gross margin	41,595	49,588	53,557
SG&A expenses	21,799	17,305	21,213
Operating income	19,796	32,283	32,344
Financial income	22,505	17,924	18,828
Financial cost	25,706	20,824	20,526
Gains or losses from equity method (loss)	2,570	(1,240)	3,113
Non-operating income	2,259	1,027	799
Non-operating expenses	4,884	4,937	2,210
Continuing operations income before income taxes	16,541	24,234	32,348
Continuing operations income or loss tax expenses	6,566	7,019	10,791
Continuing operations net income	9,975	17,214	21,557
Discontinued operations net income	(1,299)	0	(106)
Net income	8,677	17,214	21,451
Other comprehensive income (loss)	861	(102)	(2,670)
Total comprehensive income	9,538	17,112	18,781

Condensed Statement of Financial Position

(Unit: KRW 100 million)

Classification	2015	2016	2017
Current assets	128,422	149,877	162,192
Non-current assets	185,177	175,936	180,244
Total assets	313,598	325,813	342,436
Current liabilities	74,940	87,365	99,548
Non-current liabilities	68,195	55,397	49,795
Total liabilities	143,135	142,763	149,343
Capital attributed to owners of the parent company	158,897	171,031	180,858
Capital	4,686	4,686	4,686
Other paid-in capital	57,481	57,481	56,297
Consolidated retained earnings	94,496	106,708	120,417
Other capital	2,234	2,157	(542)
Non-controlling interests	11,566	12,019	12,236
Total shareholders' equity	170,463	183,050	193,093